





PATIENT INFORMATION	<mark>4</mark>	PLEASE PI	RINT CLEARLY				
FIRST NAME:	MI:_	LAST NAME:		DATE	::		
NICK NAME:	ADDF	RESS:			/	APT:	
CITY:	STATE:	ZIP:	DATE OF BI	IRTH:	SEX:	M /	F
WORK PH:	HOME PH:	CELL	:	EMAIL:			
SOCIAL SECURITY NO:	A	PPT REMINDER? yes		TEXT NONE (WE USE AN EMAIL SERVER SO WE NEI			
IF PATIENT IS A MINOR:	MOTHER'S NAME/PHON	VE					
EMERGENCY CONTACT:		RELATION	NSHIP:	PHON	NE:		
REFERRAL INFORMATION	ON						
WHO CAN WE THANK FOR	REFERRING YOU TO	SANTA ROSA PHYS	CAL THERAPY?				
REFERRING DOCTOR:	PHONE:						
PRIMARY CARE PHYSICIAN	1:		PHOI	NE:			
DID THIS INJURY HAPPEN IF ACCIDENT- PLEASE COMPLETE		HAVE YOU INFORME	D YOUR EMPLOYE	<mark>:R</mark> ? DATE OF	INJURY		
CLAIM TYPE (check one):	$\ \square$ Workers comp	$\square$ AUTO $\square$ HOME	☐ OTHER:	AUTO CAN	NOT BE THI	RD PAR	(TY
AUTO INS:	ADUSTER:		PH#	MED PAY C	ON POLICY?	/ / N	
EMPLOYMENT INFORMA	ATION .						
EMPLOYER:		PHONE:	OC(	CUPATION:			
ADDRESS:		CITY:	I <u> </u>	STATE:	: ZIP:_		
INSURANCE INFORMAT	ION (must present	insurance card at	the time of eva	luation)			
PRIMARY INS:	SECOND	ARY INS:	SUBS	SCRIBER NAME:			
SS#:	SUBSCRIBER DOB: RE		ELATIONSHIP TO	ATIONSHIP TO PATIENT:   SELF   SPOUSE   PAREN		ENT	
<b>CANCELLATION POLICY</b>	<u>(</u>						
24 Hour Cancellation Policy appointment time is reserv							<mark>IERE</mark> )
PRIVACY NOTICE							
Privacy Policy: I have re	ead the Health Info	ormation Privacy P	olicy		(I	NITIAL HE	ERE)
FINANCIAL RESPONSIB	LITY						
Billing: Co-pays and deduct Please keep in mind that the your insurance company and	ne co-pays collected a	t the time of service	are an estimate of	f your cost based or	n benefits qu		



Santa Rosa Physical Therapy 2255 Challenger Way #104 Santa Rosa, CA 95407 707-545-1419 FAX 707-545-1435 www.santarosapt.com

Name:	Height	Weight	Date:	
Do you smoke? YES / NO If Yes how to	nuch per day?	packs		
How much alcohol do you usually drink?				
Date of injury, surgery or onset of current proble	ns:			
Please explain the type of pain you are experience				
Have you had any falls within the last 12 months				
Please rate the intensity of your pain at best and		_		
Trease rate the intensity of your pain at best and	at worst.			
None 0 1 2	3 4 5	6 7 8	9 10 Unbearable	
Sports/Recreational Activities:				
Goals for therapy:				
Please check if you have had any of the following	conditions:	**Mark wher	re you have pain or other symptoms**	
• Cancer yes	no 🗆		CLICK HIGHLIGHT	
• Diabetes yes	no 🗌	{ }	PEN AT TOP OF ( )	
• Hypertension yes			PAGE TO MARK AREAS	
Angina or Chest Pain yes			MARK ARLAS	
Shortness of breath yes			1 / h h /	
• Stroke yes		] //		
Asthma, hay fever yes				
Hepatitis/jaundice yes		no		
Cirrhosis/liver disease yes				
<ul><li>Polio yes</li><li>Respiratory illness yes</li></ul>		1	1 1	
Respiratory illness yes     Headaches yes		) / \	( ) / \ (	
Anemia yes		-  \ \·	-\ / / } \	
Ulcers/stomach problems yes		()(		
Arthritis/gout yes		1 1 ( )	)	
Seizure disorder yes		1 11	$\Gamma$	
Unexplained weight loss/gain yes		( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( (	(m) (m)	
• HIV yes				
Have you had x-rays, CT Scans, MRI or other dia  Please list any previous surgeries or major injurie				
Please list current medications:				
Are you currently seeing any other health care pra-		dition? (Chiropractic,	Massage, Acupuncture, etc.):	

Pat <mark>i</mark> ent's Name	NumberDate			
	BACK DISABILITY QUESTIONNAIRE (REVISED OSWESTRY)			

This questionnaire is designed to help us better understand how your back pain affects your ability to manage everyday life activities. Please check the box <u>for the one statement</u> in each section that applies to you. Although you may consider that two of the statements in any one section relate to you, please mark the box that **MOST CLOSELY** describes your present-day situation. **THANK YOU** 

Section 1 - Pain Intensity	Section 6 – Standing
☐ I can tolerate the pain without having to use painkillers. ☐ The pain is bad but I can manage without taking painkillers. ☐ Painkillers give complete relief from pain. ☐ Painkillers give moderate relief from pain. ☐ Painkillers give very little relief from pain. ☐ Painkillers have no effect on the pain and I do not use them.	<ul> <li>☐ I can stand as long as I want without extra pain.</li> <li>☐ I can stand as long as I want but it gives extra pain.</li> <li>☐ Pain prevents me from standing more than 1 hour.</li> <li>☐ Pain prevents me from standing more than 30</li> <li>☐ minutes. Pain prevents me from standing more than</li> <li>☐ 10 minutes. Pain prevents me from standing at all.</li> </ul>
Section 2 Personal Care (Washing, Dressing, etc.)	Section 7 Sleeping
☐ I can look after myself normally without causing extra pain. ☐ I can look after myself normally but it causes extra pain. ☐ It is painful to look after myself and I am slow and careful. ☐ I need some help but manage most of my personal care. ☐ I need help every day in most aspects of self care. ☐ I do not get dressed, I wash with difficulty and stay in bed.	<ul> <li>□ Pain does not prevent me from sleeping well.</li> <li>□ I can sleep well only by using tablets.</li> <li>□ Even when I take tablets I have less than 6 hours sleep.</li> <li>□ Even when I take tablets I have less than 4 hours sleep.</li> <li>□ Even when I take tablets I have less than 2 hours sleep.</li> <li>□ Pain prevents me from sleeping at all.</li> </ul>
Section 3 – Lifting	Section 8 – Social Life
☐ I can lift heavy weights without extra pain. ☐ I can lift heavy weights but it gives extra pain. ☐ Pain prevents me from lifting heavy weights off the floor, but I can manage if they are conveniently positioned, for example on a table. ☐ Pain prevents me from lifting heavy weights, but I can manage light to medium weights if they are conveniently	<ul> <li>My social life is normal and gives me no extra pain.</li> <li>My social life is normal but increases the degree of pain.</li> <li>Pain has no significant effect on my social life apart from limiting my more energetic interests, e.g. dancing.</li> <li>Pain has restricted my social life and I do not go out as often.</li> <li>Pain has restricted my social life to my home.</li> </ul>
positioned.  ☐ I can lift very light weights.  ☐ I cannot lift or carry anything at all.	☐ I have no social life because of pain.  Section 9 – Traveling
Section 4 – Walking	☐ I can travel anywhere without extra pain. ☐ I can travel anywhere but it gives me extra pain.
□ Pain does not prevent me from walking any distance. □ Pain prevents me from walking more than one mile. □ Pain prevents me from walking more than one-half mile. □ Pain prevents me from walking more than one-quarter mile □ I can only walk using a stick or crutches. □ I am in bed most of the time and have to crawl to the toilet.	□ Pain is bad but I manage journeys over 2 hours. □ Pain is bad but I manage journeys less than 1 hour. □ Pain restricts me to short necessary journeys under 30 minutes. □ Pain prevents me from traveling except to the doctor or hospital.
Section 5 Sitting	Section 10 – Changing Degree of Pain
☐ I can sit in any chair as long as I like ☐ I can only sit in my favorite chair as long as I like ☐ Pain prevents me from sitting more than one hour. ☐ Pain prevents me from sitting more than 30 minutes. ☐ Pain prevents me from sitting more than 10 minutes. ☐ Pain prevents me from sitting almost all the time.	<ul> <li>My pain is rapidly getting better.</li> <li>My pain fluctuates but overall is definitely getting better.</li> <li>My pain seems to be getting better but improvement is slow at the present.</li> <li>My pain is neither getting better nor worse.</li> <li>My pain is gradually worsening.</li> <li>My pain is rapidly worsening.</li> </ul>
Scoring: Questions are scored on a vertical scale of 0-5. Total scores and multiply by 2. Divide by number of sections answered multiplied by 10. A score of 22% or more is considered significant activities of daily	Comments

%ADL

x 2) / (

(Score

Sections x 10) =

Reference: Fairbank, Physiotherapy 1981; 66(8): 271-3, Hudson-Cook. In Roland, Jenner (eds.), Back Pain New Approaches To Rehabilitation & Education. Manchester Univ Press, Manchester 1989: 187-204



SANTA ROSA PHYSICAL THERAPY 2255 CHALLENGER WAY #104 SANTA ROSA, CA 95407 707-545-1419 707-545-1435 SantaRosaPT.com

## **HIPPA Patient Consent Form**

I understand that, under the Health Insurance Portability & Accountability Act of 1996 (HIPAA), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and indirectly.

Obtain payment from third-party payers.

Conduct normal healthcare operations such as quality assessments and physician certifications.

I have been informed by you of your Notice of Privacy Practices containing a more complete description of the uses and disclosures of my health information. I have been given the right to review such Notice of Privacy Practices prior to signing this consent. I understand that this organization has the right to change its Notice of Privacy Practices from time to time and that I may contact this organization at any time at the address above to obtain a current copy of the Notice of Privacy Practices.

I understand that I may request in writing that you restrict how my confidential information is used or disclosed to carry out treatment, payment, or healthcare operations. I also understand that you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

I understand that I may revoke this consent in writing at any time, except to the extent that you have taken action relying on this consent.

Patient Name:	Date:	
If patient is a minor, Parent /Guardian name		
X		

Signature of patient, Guardian or authorized representative



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## **Informed Consent for Physical Therapy Services**

Physical therapy is a patient care service that is provided to manage a wide variety of conditions. Services are provided to individuals of all ages regardless of gender, color, ethnicity, creed, national origin, or disability.

The purpose of physical therapy is to treat disease, injury and disability by examination, evaluation, diagnosis, prognosis and intervention by use of rehabilitative procedures, mobilization, massage, exercises, and physical agents to aid the patient in achieving their maximum potential within their capabilities and to accelerate convalescence and reduce the length of functional recovery. All procedures will be thoroughly explained to you before you are asked to perform them.

Response to physical therapy intervention varies from person to person; hence, it is not possible to accurately predict your response to a specific modality, procedure, or exercise protocol. Santa Rosa Physical Therapy does not guarantee what your reaction will be to a specific treatment, nor does it guarantee that the treatment will help resolve the condition that you are seeking treatment for. Furthermore, there is a possibility that the physical therapy treatment may result in aggravation of existing symptoms and may cause pain or injury. It is your right to decline any part of your treatment at any time before or during treatment, should you feel any discomfort or pain or have other unresolved concerns. It is your right to ask your physical therapist about the treatment they have planned based on your individual history, physical therapy diagnosis, symptoms, and examination results. Consequently, it is your right to discuss the potential risks and benefits involved in your treatment.

I have read this consent form and understand the risks involved in physical therapy. I do hereby consent to such treatment as prescribed by my physical therapist or by any other physical therapist who may be treating me. I understand that only care appropriate to the setting will be provided and that the above company will, always, exercise good faith in this relationship. This consent is intended as a waiver of liability for such treatment with exception of acts of negligence. I agree to fully cooperate, participate in all physical therapy procedures, and comply with the established plan of care.

Patient Name:	Date:	
If patient is a minor, Parent /Guardian name		



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## **Financial Responsibility**

If you have provided your insurance information to our office, then we bill your insurance as a courtesy and will assist you to the best of our abilities with getting your claim paid.

However, you are financially responsible for any charges not covered by your insurance plan for services rendered to you.

WE ADVISE YOU CONTACT YOUR INSURANCE AS WELL, TO FIND OUT YOUR COVERAGE AND POSSIBLE OUT OF POCKET AMOUNTS THAT WILL BE OWED.

Actual patient responsibility can only be determined once your insurance company has processed a claim. If you have further financial obligation than what we collected in the office, you will receive a statement. We have reviewed these benefits with you and you agree to pay your portion of your bill.

Insurance Company:		
Deductible:		
Estimated cost per visit:		
Patient Name:	Date:	
vr		
If patient is a minor, Parent /Guardian name		
v		

Signature of patient, Guardian or authorized representative

Effective Date: 02-10-17

## Santa Rosa Physical Therapy Notice of Privacy Practices for Protected Health Information Health Insurance Portability and Accountability Act of 1996 (HIPPA)

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

- 1. Purpose of this notice. In the course of doing business, Santa Rosa Physical Therapy, hereby referred to as the Covered Entity, gathers and retains protected health information about our patients. The Covered Entity respects the privacy of your protected health information and understands the importance of keeping this information confidential and secure. This Notice describes how the Covered Entity protects the confidentiality of your protected health information that we receive. The Covered Entity has implemented policies and procedures in accordance with federal and state confidentiality and privacy laws to protect your privacy. The Covered Entity is obligated to maintain the privacy and confidentiality of your protected health information. The Covered Entity is also obligated to provide you with notice of its legal obligations to maintain the privacy of your protected health information and to provide you with notice of its policies and procedures about privacy and confidentiality. These policies and procedures apply to past, present, and future patients of the Covered Entity and past, present, and future protected health information. The Covered Entity is required to abide by terms of the notice of privacy procedures currently in effect.
- health authority, employer, life insurer, school, or university, or health care clearinghouse; and (2) relates to the past, present, or future physical or mental health or condition of an individual; the and those transmissions that are physically moved from one location to another using magnetic provision of health care to an individual; or the past, present, or future payment for the provision of health care to an individual. any form or medium, that: (1) Is created or received by a health care provider, health plan, public identify the individual. "Health information" means any information, whether oral or recorded in (ii) with respect to which there is a reasonable basis to believe the information can be used to payment for the provision of health care to an individual; and (1) that identifies the individual; or of an individual; the provision of health care to an individual; or the past, present, or tuture relates to the past, present, or future physical or mental health or condition received by a health care provider, health plan, employer, or health care clearinghouse; and (2) including demographic information collected from an individual, and that: (1) Is created or "Individually identifiable health information" is information that is a subset of "health information." lape, disk, or compact disk media; or (iii) transmitted or maintained in any other form or medium." information only accessible to collaborating parties), leased lines, dial-up lines, private networks, maintained in Internet (wide-open), Extranet (using Internet technology to link a business with any "individually identifiable health information that is transmitted by electronic media; (ii) 2. Definition of "Protected Health Information." "Protected Health Information" means
- 3. Types of Uses and Disclosures of Protected Health Information Made. Federal law allows the Covered Entity to use and disclose your protected health information to provide health care services to you. It also allows the Covered Entity to bill and collect payments for the health care services provided to you. Finally, it allows the Covered Entity to use and disclose your protected health information as necessary in connection with the health care operations of the Covered Entity. For example, the Covered Entity may use your protected health information to verify your insurance benefits, or to receive authorization to physical therapy visits. The Covered Entity may disclose your protected health information to health plans or other responsible parties to receive payment for the services provided by your physical therapist. The Covered Entity might

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also use your protected health information in connection with any grievance or appeal that you file it you are unhappy with the care that you have received. Certain governmental agencies may also request access to your protected health information to monitor the activities of certain providers, or even to monitor your health plan or insurance company. The Covered Entity may use your protected health information in connection with disease management programs. The Covered Entity may disclose your protected health information in connection with court orders and subpoenas.

activities relating to improving health or reducing health care costs, protocol development, case is for (a) conducting quality assessment and improvement activities, including population-based another covered entity or a health care provider for the payment activities of the entity that its own treatment, payment, or health care operations; (ii) to disclose protected health information and provider performance, health plan performance, conducting training programs, training of reviewing the competence or qualifications of health care professionals, evaluating practitioner information about treatment alternatives; and related functions that do not include treatment; management and care coordination, contacting of health care providers and patients with being requested, the protected health information pertains to such relationship, and the disclosure for health care operations activities of the entity that receives the information, it each entity either receives the information; or (iv) to disclose protected health information to another covered entity for treatment activities of a health care provider; (iii) to disclose protected health information to health care fraud and abuse detection or compliance. non-health care professionals, accreditation, certification, licensing or credentialing activities has or had a relationship with the individual who is the subject of the protected health information Federal law allows the Covered Entity to use or disclose protected health information (i) to

The Covered Entity is also allowed by law to use and disclose your protected health information without your authorization for the following purposes:

- When required by law
- For public health activities, such as reports about communicable diseases or work-related issues;
- In reports about child abuse, domestic violence, or neglect;
- For health oversight activities, such as reports to governmental agencies that are responsible for licensing physicians or other health care providers;
- In connection with court proceedings or proceedings before administrative agencies;

For law enforcement purposes, such as responding to a court order or subpoena;

- In reports to coroners, medical examiners, or funeral directors
- For tissue or organ donation;
- For research, with the approval of certain oversight entities; otherwise, use and disclosure of your protected health information for research requires your authorization;
- To avert a serious threat to the health or safety of a person or the public;
- For national security and intelligence activities, including the protection of the President;
- In connection with services provided under workers' compensation laws

For limited marketing purposes when related to your treatment.

The Covered Entity may disclose your protected health information to your family members who are involved in your care without either your consent or your authorization. However, you must be provided with an opportunity to object prior to disclosure.

All other uses and disclosures of your protected health information will be made by the Covered Entity only with your written authorization, which authorization you may revoke at any time.

The Covered Entity may contact you to provide appointment reminders or information about treatment alternatives or other health-related benefits and services that may be of interest to you. The Covered Entity may contact you to raise funds for itself.

- 4. How We Protect Protected Health Information. The Covered Entity restricts access to your protected health information to those employees who need access to provide our services. We have established and maintain appropriate physical, electronic, and procedural safeguards to protect your protected health information against unauthorized use or disclosure. We have established a training program that our employees must complete and update annually. We have also established a Privacy Officer that has overall responsibility for developing, training, and overseeing the implementation and enforcement of policies and procedures to safeguard your protected health information against inappropriate access, use, and disclosure, consistent with applicable state and federal law.
- 5. Authorizations. If an authorization is needed, the Covered Entity will provide you with an authorization form for you or your personal representative to complete. When you receive the form please fill it out and return to our front desk staff, either in person, or by mailing to the following address:

Santa Rosa Physical Therapy 2255 Challenger Way Suite 104 Santa Rosa, CA 95407 Tel: 707-545-1419 Fax: 707-545-1435

- 6. Your Right to Access Protected Health Information. As a matter of tederal and state law, you have the right to review and copy your protected health information received and retained by the Covered Entity, except in certain circumstances. It you want access to your protected health information, you must notify the Covered Entity in writing. The Covered Entity will respond to your request and provide a time and place, within normal business hours, for your inspection of the protected health information the Covered Entity has in its possession. If you request a copy of the information held by the Covered Entity, a copy can be provided. We reserve the right to charge a reasonable administrative fee for copying your protected health information, as allowed by applicable law.
- 7. Your right to amend protected health information. Federal and state law allows you the right to amend your protected health information held by the Covered Entity. A request to amend your protected health information must be submitted to the Covered Entity in writing, and the amendment must be no longer than 250 words in length. The Covered Entity will attach your amendment to the record(s) of your protected health information. Your amended protected health information will be made available for your review on request.
- 8. Your Right to Receive an Accounting of Disclosures. State and federal law provide you the right to request an accounting of all disclosures of your protected health information made by the Covered Entity that are not directly related to your treatment, payment for treatment, or the

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Covered Entity's health care operations as outlined above. You may request an accounting in writing. The Covered Entity will provide this accounting to you within the period of time established by applicable regulations and in accordance with the policies and procedures established by the Covered Entity.

- 9. Your Right to Receive this Notice. You have the right to request and receive a copy of this Notice in written or electronic form. You may contact the Covered Entity for a copy, and one will be provided to you at no charge.
- 10. Your Right to Request Restriction on Disclosure of Protected Health Information. State and federal law permits you to request restrictions on the use and disclosure of your protected health information by the Covered Entity. The Covered Entity reserves the right to accept or reject your request for restriction. All requests must be made in writing. On receipt, the Covered Entity will review the request and notify you of its decision to either accept or reject the request. Even if the Covered Entity agrees to honor your request to restrict the Covered Entity's uses and disclosures of your protected health information, the Covered Entity my cease to honor that restriction without your consent, on notice to you. In that event, the Covered Entity my Continue to honor the request for a restriction in connection with all protected health information, which the Covered Entity will not be obligated to honor the restriction after it provides you with notice that it will cease to do so. If you agree to terminate, the Covered Entity my use and disclose all of your protected health information in it's possession in accordance with applicable law. All requests for restrictions and be made available for your review on proper request.
- 11. Your Right to Confidential Communications. You have the right to request that the Covered Entity provides your protected health information to you in a confidential manner. For example, you may request that the Covered Entity send your protected health information by alternate means or to an alternate address, such as by telephone to a different telephone number or to an office address rather than your home address. Also, you may, for example, request that your protected health information be sent in a sealed envelope rather than on a postcard.
- 12. Your Right to Complain. The Covered Entity is obligated to comply with the privacy practices set forth in this Notice. If you believe that the Covered Entity has violated this privacy policy, you have the right to file a complaint with the Covered Entity, the California Department of Managed Care, or the United States Department of Health and Human Service, Office of Civil Rights. The Covered Entity will not retaliate against you in any way for complaining.
- 13. Contacting the Covered Entity as to Your Rights. If you should have any questions regarding your rights or wish to make any of the above requests or complaints, you should direct your inquiries to:

Dave Townsend
Owner/Physical Therapist
Santa Rosa Physical Therapy
2255 Challenger Way, Suite 104
Santa Rosa, CA 95407
707-545-1419

14. Rights Reserved by the Covered Entity. The Covered Entity reserves all of the rights set forth above. The Covered Entity further reserves the right to amend or change the terms of this Notice at anytime and to make provisions of the new notice effective for all protected health information that we maintain. You may request updates to this Notice and such updates can also be found at our website, www.santarosapt.com.